

FOR IMMEDIATE RELEASE

MULTI-BANK SECURITIES, INC. SERVES AS JR. CO-MANAGER ON \$2 BIL. OFFERING FROM THE WALT DISNEY COMPANY

SOUTHFIELD, Mich., March 6, 2017 – Multi-Bank Securities, Inc. (MBS) was honored to serve as an active junior co-manager in The Walt Disney Company’s four-part offering of fixed- and floating-rate senior unsecured notes on March 1, 2017. This opportunity represents the Firm’s first engagement with The Walt Disney Company in its financing activities.

The securities were issued as part of a \$2.0 billion, four-tranche offering. Tranches included: \$600 million in a 3-year fixed-rate offering with a coupon of 1.95%, \$400 million in a 3-year floating-rate note at 3mL+13, \$500 million in a 5-year fixed-rate offering with a coupon of 2.45% and \$500 million in a 5-year floating-rate note at 3mL+39.

Due to strong investor demand, the tranches tightened approximately 15 basis points from launch through final pricing.

“MBS had an opportunity to solicit orders from the Firm’s institutional clients, placing bonds directly with customers,” said Jim Powell, MBS senior vice president of capital markets. “As a Veteran-Owned Business, we were selected among a group of diverse firms to engage with The Walt Disney Company, which allowed MBS to provide added value to our investors.”

About Multi-Bank Securities, Inc.

Multi-Bank Securities, Inc. (MBS) is an independent, fixed-income securities broker-dealer that has been serving institutional investors across the U.S. for more than 29 years and is a veteran-owned business. Headquartered in Southfield, Mich., MBS has 14 additional offices across the U.S. and serves institutional investors in all 50 states. MBS is registered with the SEC and MSRB and Member of FINRA and SIPC. Visit finra.org to review our FINRA broker-dealer status – CRD number 22098.

For more information, contact Director of Marketing Dina Gustafson at (888) 857-7212 or visit www.mbssecurities.com.

Address 1000 Town Center, Suite 2300
Southfield, Michigan 48075

Phone (800) 967-9045
(248) 291-1100

Fax (248) 291-1101

www.mbssecurities.com

2400 East Commercial Boulevard, Suite 812
Ft. Lauderdale, Florida 33308

(800) 967-9045
(954) 351-6930

(954) 351-9197

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