

FOR IMMEDIATE RELEASE

MULTI-BANK SECURITIES, INC. HAS SUCCESSFUL 30-YEAR OFFERING WITH THE BOEING COMPANY

SOUTHFIELD, Mich., Feb. 17, 2017 – Multi-Bank Securities, Inc. (MBS), a Veteran-Owned Business Enterprise (VBE) and fixed-income securities broker-dealer, is pleased to announce it was recently invited to participate as a junior co-manager in the Boeing Company's \$300 million 30-year senior unsecured note offering.

The securities were issued as a 30-year senior unsecured note with coupon of 3.65% and will mature on March 1, 2047. Pricing was at a spread of 85 basis points over the 30-year Treasury (2.875% of Nov. 15, 2046).

Due to strong investor demand, this transaction had tightened approximately 20 basis points from its launch through final pricing.

"The offering was over-subscribed and priced at or just inside secondary levels," said Jim Powell, MBS senior vice president of capital markets. "We are proud to be selected among a group of veteran-, minority- and women-owned investment banks and applaud Boeing's commitment to working with diverse firms."

About Multi-Bank Securities, Inc.

Multi-Bank Securities, Inc. (MBS) is an independent, fixed-income securities broker-dealer that has been serving institutional investors across the U.S. for more than 29 years and is a veteran-owned business. Headquartered in Southfield, Mich., MBS has 14 additional offices across the U.S. and serves institutional investors in all 50 states. MBS is registered with the SEC and MSRB and Member of FINRA and SIPC. Visit finra.org to review our FINRA broker-dealer status – CRD number 22098.

For more information, contact Director of Marketing Dina Gustafson at (888) 857-7212 or visit www.mbssecurities.com.