



FOR IMMEDIATE RELEASE

## MULTI-BANK SECURITIES, INC. HAS SUCCESSFUL BENCHMARK OFFERING WITH THE GOLDMAN SACHS GROUP, INC.

*SOUTHFIELD, Mich.*, March 2, 2016 – Multi-Bank Securities, Inc., a Veteran-Owned Business Enterprise (VBE) and fixed-income securities broker-dealer is pleased to announce it was recently invited to participate as a co-manager in The Goldman Sachs Group, Inc.'s \$3.6 billion three-part global offering of senior unsecured fixed and floating-rate notes.

The tranches comprised offerings with five and ten-year maturities. A five-year floating-rate note in the amount of \$600 million was issued at a rate per annum of three-month U.S. dollar LIBOR plus 177 basis points. A five-year note with a coupon of 2.875% was priced at a spread of 168 basis points over the five-year Treasury, and \$1.75 billion in a ten-year note with a coupon of 3.75%, at a spread of 203 basis points over the ten-year Treasury.

Due to strong investor demand, this transaction was oversubscribed and had tightened from its launch through final pricing.

"The deal was well received by our customers," said David T. Maccagnone, Chairman and CEO of Multi-Bank Securities, Inc. "By being included as a co-manager, it helps our firm to grow its overall business by providing our clients with new issue securities to meet their investing needs."

Since inception of the firm's Corporate VBE Initiative in April 2014, Multi-Bank Securities, Inc. has acted in a variety of roles as an underwriter of corporate securities representing \$42.8 billion in principal amount.

### About Multi-Bank Securities, Inc.

Multi-Bank Securities, Inc. is an independent, fixed-income securities broker-dealer that has been serving institutional investors across the U.S. for more than 28 years. Multi-Bank Securities, Inc.'s customers include credit unions, banks, municipalities, money managers, and other institutional investors. Multi-Bank Securities, Inc. is an approved underwriter for Fannie Mae, Freddie Mac, and the Federal Home Loan Banks. Multi-Bank Securities, Inc. also underwrites wholesale deposits for institutions and operates its own online trading platform.

Headquartered in Southfield, Mich., the firm has additional offices in Irondale, Ala., Newport Beach, Calif., Glastonbury, Conn., Fort Lauderdale, Fla., Jacksonville, Fla., Marietta, Ga., Overland Park, Kan., Chicago, Ill., Minneapolis, Minn., Parsippany, N.J., Columbus, Ohio and Austin, Texas. It has been named to the Inc. 500|5000 fastest-growing, privately-held companies list for four consecutive years. Multi-Bank Securities, Inc. is registered with the SEC and MSRB, and is a member of FINRA and SIPC.

Visit [www.finra.org](http://www.finra.org), to review Multi-Bank Securities, Inc.'s customer compliance record – our CRD number is 22098.

For more information, contact Dina Gustafson, Director of Marketing at (888) 857-7212 or visit [www.mbssecurities.com](http://www.mbssecurities.com).

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