

FOR IMMEDIATE RELEASE

## **MULTI-BANK SECURITIES, INC. SERVES AS CO-MANAGER ON \$2.25 BIL. OFFERING FROM TOYOTA MOTOR CREDIT CORP.**

SOUTHFIELD, Mich., April 13, 2017 – Multi-Bank Securities, Inc. (MBS) was honored to serve as an active co-manager in Toyota Motor Credit Corporation's three-part offering of fixed- and floating-rate senior unsecured notes on April 11. This opportunity represents the Firm's first engagement with Toyota Motor Credit Corp. in its financing activities.

The securities were issued as part of a \$2.25 billion, three-tranche offering. Tranches included \$1.1 billion in a 3-year fixed-rate offering with a coupon of 1.95%, \$650 million in a 3-year floating-rate note at 3mL+26 and \$500 million in a 7-year fixed-rate offering with a coupon of 2.90%.

Due to strong investor demand, the 3-year fixed offering experienced significant tightening of approximately 17 basis points, and the 7-year tranche experiencing approximately 10 basis points of tightening, from announcement through final pricing.

"MBS had an opportunity to place bonds directly with the Firm's institutional clients," said Jim Powell, MBS senior vice president of capital markets. "As a veteran-owned business, we were selected among a small group of diverse firms to engage with Toyota Motor Credit Corp., which allowed our sales professionals to provide added value to our investors."

### **About Multi-Bank Securities, Inc.**

Multi-Bank Securities, Inc. (MBS) is an independent, fixed-income securities broker-dealer that has been serving institutional investors across the U.S. for more than 29 years and is a veteran-owned business. Headquartered in Southfield, Mich., MBS has 14 additional offices across the U.S. and serves institutional investors in all 50 states. MBS is registered with the SEC and MSRB and Member of FINRA and SIPC. Visit [finra.org](http://finra.org) to review our FINRA broker-dealer status – CRD number 22098.

For more information, contact Director of Marketing Dina Gustafson at (888) 857-7212 or visit [www.mbssecurities.com](http://www.mbssecurities.com).

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